Monthly Leaders Roundtable: Community Outreach October 17, 2024



Agenda

- Welcome
- Program Updates
- Community Involvement Data from Survey
- The MOAA Foundation Community Outreach Grant Program
- Discussion
- Closing

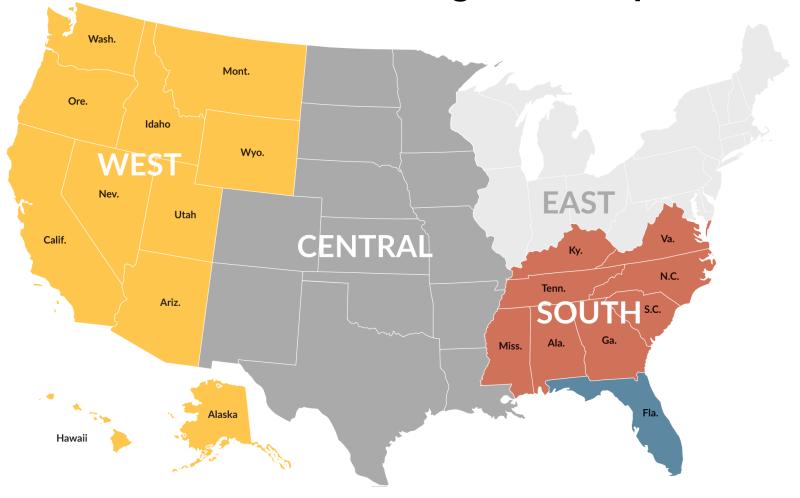


Program Updates

- Committee Module and NRT
 - Final testing underway
- October MOM: Council and Chapters focus
- Annual Awards process transitioning to SurveyMonkey Apply
- Resource Manual Mailing to All Presidents or Councils
- AiA 2025 Dates: April 6-10



2024 Leader Training Workshops



Leadership Seminar Orlando, FL January 25-27 FL, Other C&C by invitation Virtual Workshop New Leaders March 27 Focused on New Chapter Leaders South Workshop Greenville, SC May 17-18 AL, GA, KY, MS, NC, SC, TN, VA Virtual Workshop
Experienced Leaders
August 14
Focused on Experienced
Leaders

West Workshop - Reno, NV
November 15-16
AK, AZ, CA, HI, ID, MT, NV, OR, UT, WA, WY



2024 Roundtable Schedule

January 18*
Compliance and
Legal Topics

February 29 Committee Module

March 28 Advocacy in Action April 25

Marketing

May 30 Individual Awards Program June 27
Generational
Recruiting

July 25 Chapter Health Update August 29 Council/Chapter Visit Program

September 26
New Chapter Dues
Portal

Oct 17 Community Outreach

November 21*
MOAA Annual Awards

December 19*
2024 review
2025 preview



^{*} Adjusted from 4th Thursday to Avoid Conflict

Community Outreach

Data from 2024 Chapter & Council Activity Report Survey



Survey Data as of Aug 1

Nearly councils, chapters, satellite chapters, and virtual chapters.

Over 50% of chapters fundraise for causes:

- Veteran homelessness
 Veterans' memorials and food insecurity
- Wreaths Across America
- Honor Flight Network
- Fisher House

70% of chapters participate in community service.





of chapters partner with other community groups:

- Veterans service and military service • ROTC organizations
- Veterans commissions
- Military museums
- detachments
- · Chambers of Commerce



Examples of Council/Chapter Outreach

- Stand Down events to support at-risk veterans and families
- Workshops to help with surviving spouses/preparing for late stages of life
- Career transition resources and connections
- Involvement with Veteran's Coalitions, Commission or Committees on Military and Veteran Affairs, partnering with other VSOs/MSOs
- Veteran gravestone cleaning/cemetery support, wreath-laying, car donations, ride-sharing, visits to assisted living facilities/hospice



Examples of Council/Chapter Outreach

- Scholarships, medals, ROTC/JROTC/Sea Cadets, etc.
- Our Community Salutes celebrating enlistees, Honor Flights,
- Guide/companion dog organizations
- "Stuff the Bus" backpack and school supply program
- Partnering with local businesses for % of gift card sales
- Veteran's Day and Memorial Day events local schools, papers, fairs, etc.



Community Involvement Resources

COUNCIL AND CHAPTER LEADER RESOURCES

Council and Chapter Awards

Learn about the many honors available to MOAA councils and chapters, and their members.

READ MORE

Council and Chapter Recruiting and Membership

Resources for chapter leaders to grow and maintain their membership rolls.

READ MORE

Council and Chapter Administration

Forms, links, downloads, and other materials.

READ MORE

Council and Chapter Communications

Resources for chapter leaders to grow and maintain their membership rolls.

READ MORE

Council and Chapter Community Involvement

Resources for chapter leaders to reach out to their communities.

Council and Chapter Training Materials and Opportunities

Leaders and members alike have many learning tools at their disposal.

READ MORE



READ MORE

Community Involvement Resources

- Community Involvement Ideas
- ROTC/JROTC Programs
- Establishing a Scholarship
- Community Outreach Sponsorship (\$300 per chapter, \$800 per council)
- The MOAA Foundation Community Outreach Grant Program



The MOAA Foundation Community Outreach Grant Program

The MOAA Foundation

moaa_foundation@moaa.org (800)234-6622



Agenda

- MOAA Charities Overview
 - The Scholarship Fund
 - The MOAA Foundation
- Community Outreach Grant Program
 - Eligible Program Categories
 - Application Process
 - Survey Monkey
 - After applying What's next?
 - Best Practices
 - Photo/Video Submission Best Practices
 - FAQs
- Final Points



MOAA Scholarship Fund

- Founded in 1948
- Funds the Education Assistance Program
 - Provides financial assistance to children of both officer and enlisted personnel pursing higher education
- Provides students with interest free loans and grants to help offset the costs of higher education or vocational training
- Funded by donations from MOAA members, Councils and Chapters, corporations, and others
- Application opens Nov 1 March 1, 2025: www.moaa.org/education
- Students attending an accredited continuing education program in the 2025 2026 academic year are eligible to apply

MOAA Foundation Areas of Support

- Career Transition
 - Network for Career Success with MOAA event, Career Transition virtual webinars, virtual career fairs
- Professional Education Outreach
 - Finance and benefits education webinars
- Military Spouse Professional Development
 - Professional career seminars and symposia with Hiring Our Heroes, Military Spouse Employment Guide (free download)
- Community Outreach
 - Council/Chapter grant program assisting those locally in the military community
- Crisis Relief
 - Financial assistance as needed in crisis situations

More information: charities.moaa.org/tmf



Crisis Relief Program

<u>Our mission</u>: Provide critical support to the greater military and uniformed services community across the country who are experiencing financial setbacks due to unexpected crises at no fault of their own.

Who we help:

- Veterans
- Currently serving and spouses
- Surviving spouses
- Military and veteran caregivers
 (Open to all ranks and U.S. uniformed services)



What we help with:

- Housing (rent, mortgage, housing assistance, repairs, groceries, etc.)
- Auto loan/lease/car repair
- Utilities (electric, water, heat, internet/cable, cellphone)
- Bills, including credit card, medical, and insurance

Hurricane Helene and Milton:

Received over 150 applications and have awarded over \$160K in grants
 Crisis Relief Program (funraise.org)





Community Outreach Grant Program Overview

- Program began in 2017
- The MOAA Foundation awards grants up to \$5,000 to MOAA Councils/Chapters that are providing assistance to military and veteran families in their local communities
- All active MOAA Councils and Chapters are eligible to apply
- The programs in which you are applying to receive support for must meet MOAA Foundation 501(c)(3) charitable purposes
 - (Ex: Cannot be a program that supports legislative advocacy, etc.)
- If your chapter or council plan to collaborate with another organization to use grant funds, the organization must be a 501(c)(3). Please contact us prior to submitting an application if you would like to request special considerations.

Eligible Programs

- The MOAA Foundation will provide grants to MOAA Councils/Chapters assisting military and veteran families in their local communities in one or more of the below 10 areas of critical need:
 - Housing
 - Food Assistance
 - Employment
 - Health (including behavioral health)
 - Family support
 - Community reintegration
 - Financial assistance
 - Legal Assistance
 - Transportation
 - Crisis Relief



Previous Awardees



Central Florida Chapter

Grant funds were used to support Veterans "Healing Through Expression" Community Outreach programs on a monthly basis in support of the Veterans Healthcare System in the greater Orlando area.



Middle Tennessee Chapter

Grant funds were used to collaborate with the Alzheimer's Association of Middle Tennessee to serve military caregivers or caregivers of military personnel living with dementia.

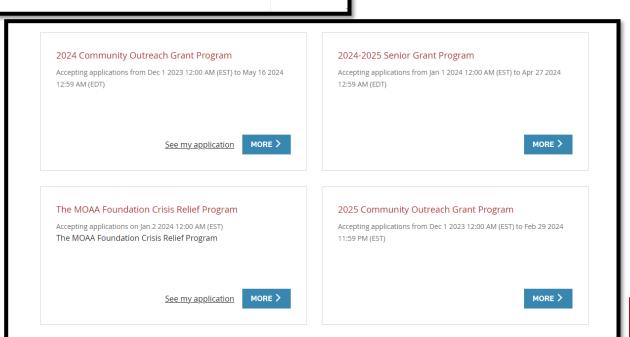
The Grant Application

- Community Outreach Grant application website:
 - www.moaa.org/communitygrant
- Application opens on December 1 and closes on February 29
- 4 main questions will be scored by our judges, 25 points each, total of 100 possible points
 - Other sections of the application will still be reviewed
- Scoring Emphasis
 - Clear, specific, understandable, complete?
- Overview of a "Passthrough"
 - Ex: This is essentially taking the grant funds and just giving them to an organization or program to use
 - You must have direct involvement with the program you are applying for, and be directly involved in how the funds are being spent
 - The MOAA Council/Chapter is fully responsible for the grant disbursement, monitoring grant fund use/reporting on grant fund use, etc.
 - Passthrough designations among scores will be taken into consideration

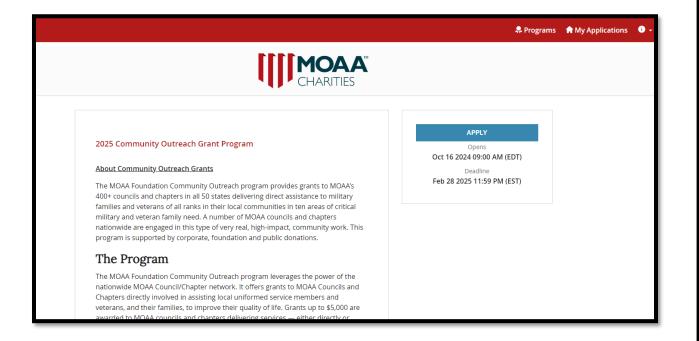
SurveyMonkey

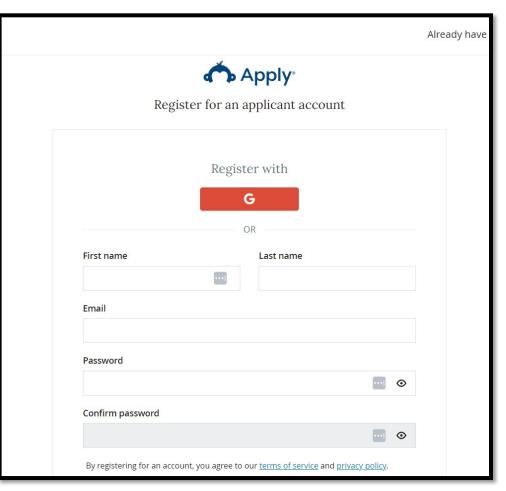
- Using the SurveyMonkey platform
- If you do not already have an account, you must <u>create a new account</u> to <u>start your application</u>
- Once you begin the application you will see tasks that must be completed before you submit the application
 - You will see any outstanding tasks associated with the application and will receive an email reminder if those tasks aren't finished by the deadline
- Ensure each question/prompt has been thoroughly answered before clicking "Submit"
- You may return to edit your application at any point before the application window closes
- Once your application has been submitted, you will receive an email confirming that submission





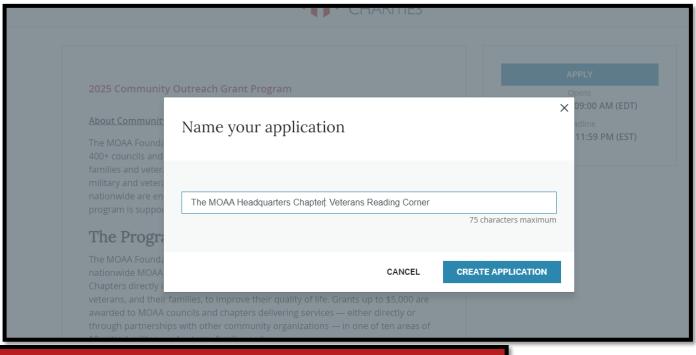


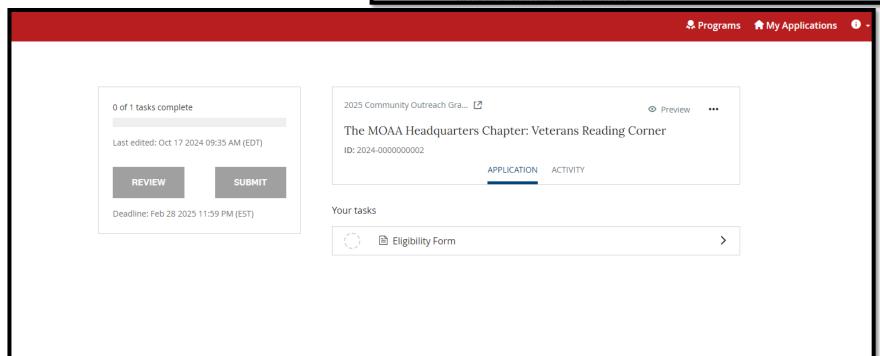




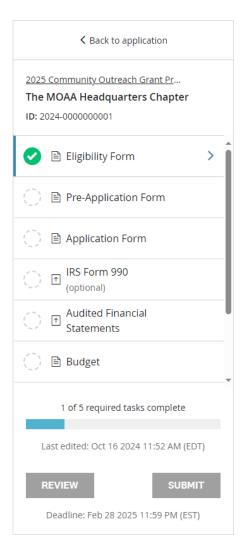


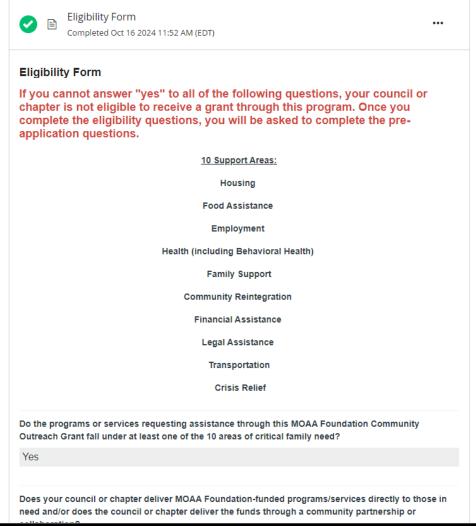
Chapter Name: Program Name



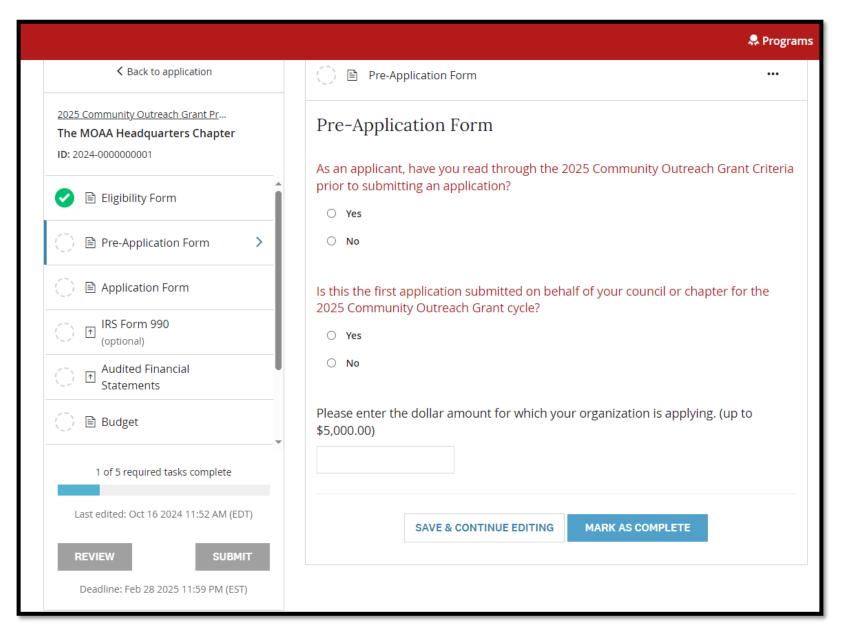












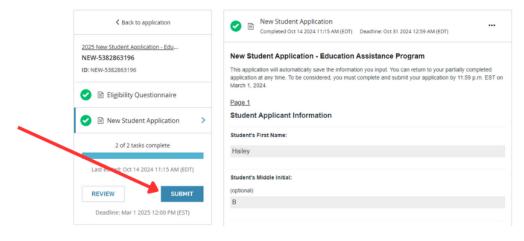
PLEASE READ BEFORE PROCEEDING!

Instructions on submitting your application:

When you reach the final question, click the 'Mark as Complete' button at the bottom of the page.

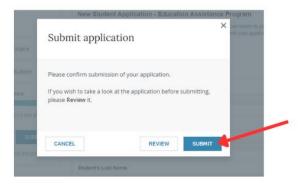


After marking it complete, your application is complete but not yet submitted. You'll be taken to a review page to double-check your answers. To submit, click the 'Submit' button in the left panel at the top of the screen.





A confirmation window will appear. Click 'Submit' again to finalize your submission.



You'll know your application is submitted when you see a confirmation page. If you don't see this page, your application has not been submitted. For further assistance, email edassist@moaa.org.

Application Submitted!		
Thank you for submitting your	application to MOAA's Education Assistance P school year.	rogram for the 2024-202
	election process. If you are selected as a semifin via email and asked to submit supporting paper	
You may log into your acc	ount to review your application and see any up	dates to your status.
spouse must be a paid MOAA Assistance Program. A mem parent or their surviving spouse	a are selected as a finalist, your military sponsor PREMIUM or LIFE member for you to receive fur ber number will be required at the finalist phase e may join MOAA now and receive a member nu rsonnel are not required to become a MOAA me	nding from our Education e. Your military sponsor mber for your application
	Sincerely,	
Th	e MOAA Education Assistance Program Team	
	Go to My Applications	
	OR	
	View more Programs	

What's Next?

- Judging will begin in March
- Award notifications will be sent around the Spring Board meeting timeframe (late April/early May)
 - Check the status of your application at any point by logging into the applicant portal
 - Memorandum of Understanding (MOU)
 - General Liability Insurance
 - An additional \$500 awarded to chapters this year
 - Funds will be initiated to your Council/Chapter bank account once the MOU and General Liability insurance are provided
 - Disbursements can take anywhere between 5-10 business days depending on document submission date from your Council or Chapter
 - To update your chapter's bank account information, contact the Chapters or Finance department
- Grant fund usage reports (mid-cycle, final report, miscellaneous)
 - Mid-Cycle report due December 31, Final Report due April 30 (mandatory)
 - Will only be accepted through your applicant portal (please do not email in your mid cycle or final reports)
 - The MOAA Foundation may ask for additional reports throughout the current grant cycle

Best Practices

- Read through the Community Outreach Grant Criteria PDF
- Read through the application practice worksheet
 - Cannot be submitted in place of an application
- Tonight's slides will be made available to you, please review them and rewatch the webinar if needed
- Take into consideration text box character count on the application
- Once an account is created, save your work, log back into your application
 - You can also complete your application in one sitting if preferred
- Communicate with your Council/Chapter who is submitting the application
- If you are working with an organization who wishes to apply on your behalf, you must be aware that they are making this submission and are directly involved in this process
- Email moaa_foundation@moaa.org with questions or call (800)234-6622



Photo/Video Submission Best Practices

- Capture active engagement, active involvement, community support, MOAA logos, good lighting, horizonal photo or video is usually best (taken sideways, not up-and-down)
- Ensure anyone in the photos/videos/testimonials you submit have agreed to these being sent to The MOAA Foundation
- Include within your Community Outreach Grant reports in SurveyMonkey

Photo Submission Examples













Frequently Asked Questions

- How can I reset my password?
 - Located on the application website log-in screen
 - Survey Monkey will help with login issues --Use the chat feature on the application page.
- Can my Council/Chapter submit more than 1 application?
 - Yes, so long as you are working with more than 1 program or organization and applying for separate grants for each
- Can I print out my application once it has been submitted?
 - Yes, you will have the option to print a PDF copy of your application once it is complete
- Do I need to have general liability insurance before applying for a grant?
 - No, however, if your Council/Chapter receives a grant, you must have active general liability insurance prior to receiving these funds and during the life of the funds
- What is the purpose of an IRS 990 form?
 - This is the nonprofit form for your Council/Chapter OR the program you are applying on behalf of
- How can my application receive the highest score?
 - There is no exact science to this process. Ensure that a complete and understandable application is submitted, including all the requested points of information and documents

Final Points

- Questions?
 - -Contact the Member Service Center at (800)234-6622
 - Email The MOAA Foundation at moaa_foundation@moaa.org
- Thank you for all you do to support those in the military and veteran community each day!

Questions?



Open Discussion



